EXHIBIT H

506(c) Expenses

Beginning Date	12	/30/2018	1/2	0/2019	Ţ	otal
End Date	1	/19/2019	2/	9/2019		
Employee Payroll, Benefits and Taxes	\$	(124)	\$	(108)	\$	(232)
Rent, Occupancy Expenses, Property Taxes and Property Maintenance		(64)		(88)		(152)
Logistics and Supply Chain Costs		(29)		(12)		(41)
Utility & Telephone Expenses		(11)		(8)		(18)
Advertising Expenses		(8)		(7)		(15)
Employee Travel and Business Expenses		(4)		(9)		(13)
Equipment Expenses (Fuel and Truck Maintenance)		(10)		(5)		(15)
Security Services, Fire Protection and Waste Services		(1)		(12)		(13)
DIP Interest and Financing Fees		(23)		(6)		(29)
Total	\$	(273)	\$	(254)	\$	(527)

1 7/18/2019

ņo	0	0	0	0	-0.8	0	4.4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
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0 0	-3.2	0	0	970	-5.9	0	0	-6.1	ņ	0	0	0	0	0	0	0	0	-2.2	0	0	0	0	7	0	0	0	0	0	
€ .	(13)	(22)	(10)	(14)	(6)	0130	(10)	(13)	(30)	(12)	8	(8)	(118)		(11)	(11)	(13)	080	(9)	(140)	(10)	(12)	(20)	8	(9)	8	(14)	(12)	-
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				(4)														(2)									8		1000
8.	9	8	3	8	8	8	8	8	8	8	8	8	8		8	60	8	8	8	8	(0)	8	8						1
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			00			600		(0)			00				(0)	60	00	0	(0)			(0)	600						1
€.	600	8	8	0	(0)	(0)	0	(0)	(0)	(0)	(0)	(0)	(0)		(0)	(0)	(0)	0	(0)	(0)	(0)	(0)	(0)		0				1
							(0)						8		8	8	8	8	8	8	3	8	8	8	8			8	1
6.	9	00	8	0	(0)	(0)	0	60	(0)	(0)	(0)	(0)	(0)		8	(0)	(0)	60	60	(0)	(0)	60	(0)	(0)	(0)	(0)	(0)	(0)	1
60		600			0																				0		(0)		
8,	00	. 8	. 8	8	5	8	8	8	8	8	8	8	8		8	8	8	8	8	8	8	8	8	8	2	8	8	8	1
ê ,	(0)	(0)	0	0	(0)	(0)	0	(0)	(0)	(0)	(0)	(0)	(0)		(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)						199
€.	60	8	8	8	6	(0)	8	6	8	(0)	8	(0)	6		8	60	8	6	6	8	(0)	6	(0)		8	6	6		1
8,	000	00	9	8	60	8	0	(12)	(15)	(0)	8	(0)	(6)		8	60	8	(10)	60	(0)		60	(10)		(0)		9	(11)	-
€.	(3)	60	60	0	8	600	0	60	60	8	60	(0)	(0)		(3)	60	60	0	60	8	(0)	60	600						1
8.		(0)	8	(0)	(0)	3	(1)	(0)	(0)	(0)	9	(0)	8		(0)	3	(2)		8	(0)	(1)	8	3	0	0	(0)	0	0	1000
€ .	(3)	8	8	8	(0)	8	8	(0)	8	(0)	(0)	(0)	8		8	8	8	6		8	8	8	(0)						***
6.	600	00	8	0	8	(0)	0	8	(0)	8	(0)	(0)	(0)		8	(0)	(0)	8	(0)	8	(0)	(0)	(0)		(0)			8	***
(a) .	(0)	(2)	(2)	(0)	(0)	(1)	(1)	(0)	(0)	(0)	(1)	(1)	(0)		(0)	(0)	(2)	(0)	(0)	(1)	(1)	(1)	(8)						1000

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Project Blue - Cash Flow Forecast, Go-Forward Same-Store Sales of (15.0%) with 425 Go-Forward Stores and Buyer Financing

	Retail Month		October	2 22.30	Nove		Nover				December				Janua	arv	_	February			
	Budget Week	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17			
	Forecast / Actual	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT			
	Week Ending	10/20/18	10/27/18	11/3/18	11/10/18	11/17/18	11/24/18	12/1/18	12/8/18	12/15/18	12/22/18	12/29/18	1/5/19	1/12/19	1/19/19	1/26/19	2/2/19	2/9/19			
	Retail Week	201837	201838	201839	201840	201841	201842	201843	201844	201845	201846	201847	201848	201849	201850	201851	201852	201901			
	CASH RECEIPTS																				
	Total Cash Receipts	\$192	\$169	\$197	\$215	\$213	\$187	\$341	\$220	\$251	\$249	\$229	\$186	\$175	\$143	\$116	\$133	\$150			
	OPERATING DISBURSEMENTS																				
[7]	Merchandise Vendors	(\$21)	(\$71)	(\$52)	(\$87)	(\$83)	(\$80)	(\$75)	(\$75)	(\$96)	(\$72)	(\$55)	(\$58)	(\$64)	(\$60)	(\$61)	(\$54)	(\$8)			
[8]	Occupancy	0	0	0	(24)	(2)	0	0	(1)	(24)	(1)	0	0	(34)	(17)	0	0	(27)			
[9]	Payroll, Taxes, and Benefits	(44)	(28)	(65)	(31)	(58)	(32)	(61)	(38)	(56)	(33)	(53)	(59)	(49)	(34)	(32)	(49)	(33)			
[10]	Other SG&A Disbursements	(15)	(55)	(46)	(45)	(65)	(50)	(68)	(53)	(50)	(57)	(45)	(38)	(54)	(47)	(57)	(57)	(30)			
[11]	GOB Rent	0	0	0	(9)	(1)	0	0	0	(9)	0	0	0	0	0	0	0	0			
[12]	GOB Additional Expenses / Benefit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
	Total Operating Disbursements	(\$80)	(\$154)	(\$163)	(\$196)	(\$209)	(\$161)	(\$204)	(\$167)	(\$236)	(\$163)	(\$152)	(\$156)	(\$202)	(\$156)	(\$150)	(\$160)	(\$98)			
[13]	CapEx	0	0	0	(1)	(0)	0	(0)	(0)	(2)	(1)	(0)	(1)	(0)	(0)	(1)	(0)	0			
	Net Operating Cash Flow	\$111	\$15	\$34	\$18	\$3	\$26	\$136	\$53	\$13	\$84	\$76	\$30	(\$27)	(\$13)	(\$35)	(\$28)	\$52			
	NON-OPERATING CASH FLOW																				
[14]	Utility Deposits	\$0	\$0	\$0	\$0	\$0	\$0	(\$10)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			
[15]	Professional Fees	0	0	0	0	0	0	(1)	0	(1)	(2)	0	(10)	0	(4)	(1)	(6)	(1)			
[16]	Critical Vendor Payments	0	(9)	0	(8)	(8)	(11)	(7)	0	0	(5)	0	(3)	0	0	0	0	o'			
[17]	Insurance Payments	0	0	0	0	0	` o´	o´	0	0	0	0	0	0	0	0	0	0			
[18]	Gift Card Redemptions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
[19]	KEIP / KERP	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(3)	0			
[20]	Credit Card Holdbacks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	O´	0			
[21]	Store PTO / Severance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
[22]	Corporate PTO / Severance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
[23]	Post-Petition TSA/CSA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
[24]	IP Royalty Payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
	Chapter 11 Related Disbursements	\$0	(\$9)	\$0	(\$8)	(\$8)	(\$11)	(\$19)	\$0	(\$1)	(\$6)	\$0	(\$13)	\$0	(\$4)	(\$1)	(\$8)	(\$1)			
[25]	Cash Interest	(\$1)	(\$1)	(\$1)	(\$13)	(\$1)	\$0	(\$10)	(\$6)	\$0	\$0	\$0	(\$3)	(\$13)	(\$2)	(\$2)	(\$4)	(\$5)			
[26]	Financing Fees	(10)	0	0	(1)	0	0	(15)	(0)	(0)	0	(0)	(3)	(2)	0	0	0	0			
	Other Non-Operating Disbursements	(\$11)	(\$1)	(\$1)	(\$14)	(\$1)	\$0	(\$25)	(\$6)	(\$0)	\$0	(\$0)	(\$6)	(\$15)	(\$2)	(\$2)	(\$4)	(\$5)			
	Net Cash Flow Before Financing	\$100	\$5	\$33	(\$4)	(\$6)	\$15	\$92	\$46	\$12	\$78	\$76	\$10	(\$41)	(\$20)	(\$38)	(\$41)	\$47			
[27]	Financing	112	0	0	(100)	0	0	(330)	(40)	(18)	(78)	(41)	(45)	48	195	(145)	51	(42)			
	Net Cash Flow	\$212	\$5	\$33	(\$104)	(\$6)	\$15	(\$239)	\$6	(\$6)	\$0	\$35	(\$35)	\$7	\$176	(\$182)	\$10	\$5			
	Available Cash Net Availability Before Buyer Financing	\$296 167	\$300 120	\$333 37	\$229 87	\$224 57	\$239 52	\$0 324	\$6 225	\$0 213	\$0 210	\$35 189	\$0 80	\$7 92	\$182 26	\$0 164	\$8 115	\$0 84			
[28]	Buyer Financing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	04			
[29]	Memo: Total Liquidity (Availability + Cash)	\$463	\$420	\$370	\$316	\$281	\$290	\$324	\$231	\$213	\$210	\$225	\$80	\$99	\$208	\$164	\$123	\$84			
		·					· · · · · · · · · · · · · · · · · · ·			·	·		-		·						
[30]	Memo: Wind-down Account - Restricted Cash	\$0	\$0	\$0	\$0	\$0	\$0	\$81	\$81	\$81	\$81	\$81	\$81	\$81	\$81	\$88	\$88	\$88			
[31]	Memo: Carve-Out Account - Restricted Cash	NA 04 000	NA 04 000	NA	NA 04 500	NA	NA 04 500	\$58	\$58	\$75	\$82	\$88	\$84	\$96	\$100	\$107	\$109	\$120			
[32]	Memo: Sr. DIP & 1L Balance	\$1,638	\$1,638	\$1,638	\$1,538	\$1,538	\$1,538	\$1,191	\$1,151	\$1,149	\$1,078	\$1,044	\$994	\$954	\$978	\$841	\$892	\$850			
[33]	Memo: Jr DIP Balance	\$0	\$0	\$0	\$0	\$0	\$0	\$75	\$75	\$75	\$75	\$75	\$75	\$175	\$350	\$350	\$350	\$350			

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		43/34/3040	. /. /2010	0.000 4	0.0010.4	(4/3010 4 fr	2010 1/5/20			1/0/2010	1/10/2010 1	/s.s./20s0 s	(12/2010	(43/3010	. /14/2010 4	(15 /2010 A	(1.C.(2010. A.)	17/2010 1/	1007000 11	10/2010 4	(20/2010 1	/24/2010 4	/22/2010 1	/22/2010 41	040010 4	25/2010 1/2	c/2010 4/22	2010 4/20	0/2010 1/2	./2010 1/	0.0000 40	11/2010 2	1/2010 2/2/2	010 3/30	2010 2/4	4/2010 3 <i>0</i>	r (2010 2 ft	r/2010 2 C	/2010 2/0/	2040 2/07	2010
Category	Amount (\$)	12/31/2018	1/1/2019 1/	/2/2019 1/	/3/2019 1/	(4/2019 1/5	2019 1/6/20	19 1///20	19 1/8/2015	1/9/2019	1/10/2019 1	11/2019 1	/12/2019	1/13/2019	1/14/2019 1/	(15/2019 1)	16/2019 1/	1//2019 1/	18/2019 1/	19/2019 1	/20/2019 1	/21/2019 1	/22/2019 1/	/23/2019 1/	24/2019 1/	25/2019 1/2	6/2019 1/2//	2019 1/2	8/2019 1/2	9/2019 1/:	90/2019 1/:	11/2019 2/	1/2019 2/2/2	/19 2/3/2	2019 2/4/	./2019 2/5	./2019 2/6	1/2019 2//	/2019 2/8/.	2019 2/9/2	2019
Employee Payroll, Benefits and Taxes	754																																								
Professional Fees	150																																								
Rent / Occupany Costs	132																																								
Property Taxes / CAMS	123	(1.3)		(1.8)	(1.7)	(2.4)			1) (2.0)	(0.7)	(2.7)	(0.7)			(4.5)	(0.7)	(0.7)	(0.3)	(0.9)				(1.1)	(3.6)	(2.1)	(4.5)			(1.7)	(4.2)	(6.0)	(3.0)	(2.8)			(0.7)	(1.6)	(1.4)	(5.7)	(2.8)	
Logistics and Supply Chain Costs (Transportation Vendors)	123	(0.1)		(3.5)	(0.2)	(0.2)			.3) (1.4)		(0.0)	(0.7)			(0.0)	(2.3)	(0.0)		(0.1)				(2.7)	(0.0)	(0.5)	(0.0)			(0.0)	(2.2)		(0.0)	(0.0)			(0.7)	(1.0)	(1.4)		(20)	
Miscellaneous Expenses	20	(0.1)		(3.3)	(0.2)	(0.2)		(U	.3) (1.4)	(0.2)	(0.0)	(0.1)		-	(0.0)	(2.3)	(0.0)	(0.3)	(0.1)				(2.7)	(0.0)	(0.5)	(0.0)			(0.0)	(2.3)	(0.0)	(0.0)	(0.0)								
	92															4								()																	
Logistics and Supply Chain	82	(0.8)		(1.3)	(1.3)	(0.8)			.7) (0.8)		(1.3)	(1.1)		-	(0.9)	(0.7)	(0.5)	(1.4)	(1.2)		-		(1.6)	(0.3)	(0.9)	(0.9)			(0.8)	(0.7)	(0.3)	(1.0)	(0.9)								
DIP Cash Interst	62			(3.2)				(0	.6) (5.9)			(6.1)			(2.0)											(2.2)							(4.0)								
Critical Vendor Payments	51	0	0	0	0	0	0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Temporary Employee Costs (for DCs and Stores)	47	(0.2)		(0.4)	(0.7)	(0.8)		(4	.2) (0.8)	(0.4)	(0.8)	(0.4)			(1.2)	(0.5)	(0.2)	(0.3)	(1.7)				(0.3)	(2.2)	(0.6)	(1.3)			(0.1)	(0.1)	(0.2)	(0.8)	(0.3)				(1.1)		(0.0)	(0.3)	
Utilities & Telephone	42	(0.0)		(1.4)	(1.8)	(0.4)		(0	.0) (0.1)	(4.7)	(0.0)	(1.3)		-	(0.1)	(2.2)	(0.7)	(0.7)	(0.9)				(1.6)	(1.0)	(0.2)	(1.6)			(0.0)	(1.0)	(0.6)	(0.0)	(1.7)				(1.0)				
Advertising Expense	39	(0.4)		(0.5)	(1.3)	(1.0)		(0	.1) (0.5)	(0.7)	(1.2)	(0.0)			(0.1)	(0.3)	(0.6)	(0.7)	(0.3)				(0.3)	(0.1)	(1.5)	(0.1)			(0.2)	(0.6)	(0.5)	(0.7)	(2.8)								
Employee travel and business expenses	38							(3	.9) -																	(5.0)													(3.7)		
Equipment Expenses	34	(0.1)		(1.4)	(0.9)	(0.9)		(0	.4) (0.4)	(3.1)	(0.2)	(0.1)			(2.7)	(0.2)	(0.1)	(0.4)	(1.2)				(0.9)	(1.9)	(0.5)	(0.1)			1.0	(0.5)	(1.3)	(1.0)	(0.4)								
DIP Financing Fees	32	(3.0)							(0.8)		(1.4)																														
Licensing Payments to Vendors	31																																								
Security Services, fire protection and waste services	18										(0.5)								(0.7)				(1.2)	(0.6)	(0.6)	(2.5)			(0.6)	(0.6)	(0.5)	(0.5)	(1.6)			(0.6)	(0.5)			(2.0)	
Store Maintenance	10	(0.1)		(0.3)	(0.3)	(0.4)		(0	.5) (0.1)	(0.1)	(0.1)	(0.1)			(0.2)	(0.2)	(0.4)	(0.3)	(0.1)				(0.4)	(0.3)	(0.2)	(0.1)			(0.4)	(0.2)	(0.4)	(0.4)	(0.2)								
Utility Deposits	10																																								